

Special School Funding Allocation 2021/2022

Introduction

Special School Funding is allocated from within the Higher Needs Block. Unlike the schools block there is not a recommended formula for the distribution of funds to this sector. As agreed at the last Forum meeting, we have met with the Special School Forum representative and modelled some proposed allocations for school forum to consider. As part of our meeting, the local authority was asked to make available a comparator data set on the increase of funding to schools and special schools over a number of years. This information was prepared and debated.

We have modelled a special school proposed allocation with two factors, the first model to consider the funding mechanism for special school increase in 2021/22 and the second to model and increase and addressing the historic funding position.

Comparator Historic Increase Data

It is important to note that the data from the higher needs block and schools block is not directly comparable due to the different factors that determine allocation. However the following factors are considered to be appropriate for comparison.

Increases in Schools Block funding from 18/19 to 21/22 and Special School increases			
18/19 Primary & Secondary		19/20 Primary & Secondary	
£		£	
3,690,985	Increase from 17/18 allocation	4,143,031	Increase from 18/19 allocation
(1,251,000)	Relates to pupil number increases	(1,905,000)	Relates to pupil number increases
(369,000)	0.5% virement from SB to NHB	(424,000)	Planned Pupil Growth increase
2,070,985	Total additional funding	(1,396,000)	1.79% Disapplication virement from SB to NHB
70,152,345	17/18 DSG - Schools Block	418,031	Total additional funding
2.95	% increase Primary & Secondary	73,843,330	18/19 DSG - Schools Block
2.00	% increase for Special Schools	0.57	% increase Primary & Secondary
		0.00	% increase for Special Schools
20/21 Primary & Secondary		21/22 Primary & Secondary (Provisional)	
£		£	
5,042,913	Increase from 19/20 allocation	6,854,796	Increase from 20/21 allocation
(1,100,000)	Relates to pupil number increases	(3,861,000)	Teachers Pay & Pension Grants
(76,000)	Planned Pupil Growth increase	(430,000)	0.5% virement from SB to NHB if agreed
(415,000)	0.5% virement from SB to NHB	2,563,796	Total additional funding
3,451,913	Total additional funding	83,029,274	20/21 DSG - Schools Block
77,986,361	19/20 DSG - Schools Block	3.09	% increase Primary & Secondary
4.43	% increase Primary & Secondary	3.09	% increase for Special Schools
4.00	% increase for Special Schools		
11.03	Total % increase Primary & Secondary		
9.09	Total % increase Special		

The comparator data, is indicative that there is a 1.94% gap between the funding increase within special schools and other schools.

Models of funding

Attached are the models of funding that have been considered at the meeting.

Option 1 – 3.09% increase

This model is based on a percentage increase in line with schools if we remove 0.5% from the Schools Block

Option 2- 3.6% increase

This model is based on a percentage increase in line with schools block before removal of 0.5%.

Option 3 – 5.03% increase

This model is based on a percentage increase in line with schools if we remove 0.5% from the Schools Block, but recognise the 1.94% historic allocation position.

Option 4 - 5.54% increase

This model is based on a percentage increase in line with schools before removal of 0.5%, and recognises the 1.94% historic allocation position.

Recommendation

- Schools Forum to consider the historic funding position and decide if this is to be addressed within the year 2021/22
- Schools Forum take a decision on the option to be applied in 2021/22

Rachael Williams
Assistant Director Education, Learning and Skills

SPECIAL SCHOOL FUNDING - OPTIONS 1 & 2

COMPARISON BETWEEN 20/21 ALLOCATIONS (Place & Pupil Top-ups only) & 21/22 ALLOCATIONS WITH INCREASED PUPIL TOP-UP VALUES

	20/21 Top-up per pupil	21/22 Top-up per pupil Option 1	21/22 Top-up per pupil Option 2	Number of Places Jan 20	Number of Places Sep 20	Number of Pupils Jan 20	20/21 Funding Position			3.09% increase from 20/21		3.09% Funding Increase Option 1 20.83% of £1.610m provisional growth £	3.6% increase from 20/21		3.60% Funding Increase Option 2 24.27% of £1.610m provisional growth £
							Place Funding A	Pupil Funding	Total Funding	Pupil Funding B	Total Funding A + B		Pupil Funding C	Total Funding A + C	
							£	£	£	£	£		£	£	
Combe Pafford															
Autism	5,979	6,649	6,760	38	43	66	409,167	394,614	803,781	438,831	847,998	44,217	446,129	855,296	51,515
BESD 1	6,629	7,372	7,494	19	19	15	190,000	99,435	289,435	110,577	300,577	11,142	112,416	302,416	12,981
SLD	6,486	7,213	7,333	6	4	7	48,333	45,402	93,735	50,489	98,823	5,087	51,329	99,662	5,927
Hearing	6,342	7,053	7,170	1	1	1	10,000	6,342	16,342	7,053	17,053	711	7,170	17,170	828
MLD 1	642	714	726	61	70	49	662,500	31,458	693,958	34,983	697,483	3,525	35,565	698,065	4,107
MLD 2	1,633	1,816	1,846	53	54	40	535,833	65,320	601,153	72,639	608,473	7,319	73,847	609,681	8,527
MLD 3	2,957	3,288	3,343	24	28	22	263,333	65,054	328,387	72,343	335,677	7,289	73,547	336,880	8,493
PD	5,979	6,649	6,760	10	8	11	88,333	65,769	154,102	73,139	161,472	7,370	74,355	162,688	8,586
SpecLD	2,886	3,209	3,263	4	0	2	16,667	5,772	22,439	6,419	23,085	647	6,526	23,192	754
SLCN	5,788	6,437	6,544	36	35	35	354,167	202,580	556,747	225,279	579,446	22,699	229,026	583,193	26,446
Visual	9,940	11,054	11,238	0	0	0	0	0	0	0	0	0	0	0	0
Totals				252	262	248	2,578,333	981,746	3,560,079	1,091,752	3,670,086	110,006	1,109,909	3,688,242	128,163
Mayfield & Chestnut															
PMLD	13,713	14,608	14,756	50	52	52	511,667	713,076	1,224,743	759,620	1,271,287	46,544	767,302	1,278,969	54,226
BESD1 - Chestnut	12,059	12,846	12,976	33	32	33	324,167	397,947	722,114	423,922	748,089	25,975	428,209	752,376	30,262
SLD	7,345	7,824	7,904	167	179	164	1,740,000	1,204,580	2,944,580	1,283,206	3,023,206	78,626	1,296,183	3,036,183	91,603
Totals				250	263	249	2,575,833	2,315,603	4,891,436	2,466,748	5,042,582	151,145	2,491,695	5,067,528	176,092
Burton & Brunel															
Brunel - SEMH	14,470	15,288	15,423	56	56	47	560,000	680,090	1,240,090	718,518	1,278,518	38,428	724,860	1,284,860	44,770
Burton - AP	10,573	11,170	11,269	50	55	60	529,167	634,380	1,163,547	670,225	1,199,391	35,845	676,141	1,205,308	41,761
Totals				106	111	107	1,089,167	1,314,470	2,403,637	1,388,742	2,477,909	74,272	1,401,001	2,490,168	86,531
Special School Totals				608	636	604	6,243,333	4,611,819	10,855,152	4,947,243	11,190,577	335,424	5,002,604	11,245,938	390,785
	20/21 Allocation	Option 1 3.09% Increase	Option 1 Pupil top-up increase	Option 2 3.60% Increase	Option 2 Pupil top-up increase		Option 1	3.09% - Provisional % the School Block has increased by, after 0.5% virement from Schools Block to HNB (if agreed by Forum).							
	£	£	%	£	%		Option 2	3.6% - Provisional % the School Block has increased by, before 0.5% virement from Schools Block to HNB (if agreed by Forum).							
Combe Pafford	3,560,079	110,006	11.21	128,163	13.05										
Mayfield & Chestnut	4,891,436	151,145	6.53	176,092	7.60										
Burton & Brunel	2,403,637	74,272	5.65	86,531	6.58										
Totals	10,855,152	335,424		390,785											
% of £1.610m provisional growth		20.83%		24.27%											

SPECIAL SCHOOL FUNDING - OPTIONS 3 & 4

COMPARISON BETWEEN 20/21 ALLOCATIONS (Place & Pupil Top-ups only) & 21/22 ALLOCATIONS WITH INCREASED PUPIL TOP-UP VALUES

	20/21	21/22	21/22	Number of Places Jan 20	Number of Places Sep 20	Number of Pupils Jan 20	20/21 Funding Position			5.03% increase from 20/21		5.03% Funding Increase Option 3 33.91% of £1.610m provisional growth £	5.54% increase from 20/21		5.54% Funding Increase Option 4 37.35% of £1.610m provisional growth £
	Top-up per pupil	Top-up per pupil Option 3	Top-up per pupil Option 4				Place Funding A	Pupil Funding	Total Funding	Pupil Funding B	Total Funding A + B		Pupil Funding C	Total Funding A + C	
	£	£	£				£	£	£	£	£	£	£	£	
Combe Pafford															
Autism	5,979	7,070	7,180	38	43	66	409,167	394,614	803,781	466,592	875,759	71,978	473,890	883,057	79,276
BESD 1	6,629	7,838	7,961	19	19	15	190,000	99,435	289,435	117,572	307,572	18,137	119,411	309,411	19,976
SLD	6,486	7,669	7,789	6	4	7	48,333	45,402	93,735	53,683	102,017	8,281	54,523	102,856	9,121
Hearing	6,342	7,499	7,616	1	1	1	10,000	6,342	16,342	7,499	17,499	1,157	7,616	17,616	1,274
MLD 1	642	759	771	61	70	49	662,500	31,458	693,958	37,196	699,696	5,738	37,778	700,278	6,320
MLD 2	1,633	1,931	1,961	53	54	40	535,833	65,320	601,153	77,234	613,068	11,914	78,442	614,276	13,122
MLD 3	2,957	3,496	3,551	24	28	22	263,333	65,054	328,387	76,920	340,253	11,866	78,123	341,456	13,069
PD	5,979	7,070	7,180	10	8	11	88,333	65,769	154,102	77,765	166,099	11,996	78,982	167,315	13,213
SpecLD	2,886	3,412	3,466	4	0	2	16,667	5,772	22,439	6,825	23,491	1,053	6,932	23,598	1,160
SLCN	5,788	6,844	6,951	36	35	35	354,167	202,580	556,747	239,531	593,698	36,951	243,277	597,444	40,697
Visual	9,940	11,753	11,937	0	0	0	0	0	0	0	0	0	0	0	0
Totals				252	262	248	2,578,333	981,746	3,560,079	1,160,818	3,739,151	179,072	1,178,974	3,757,308	197,228
Mayfield & Chestnut															
PMLD	13,713	15,170	15,318	50	52	52	511,667	713,076	1,224,743	788,842	1,300,509	75,766	796,524	1,308,191	83,448
BESD1 - Chestnut	12,059	13,340	13,470	33	32	33	324,167	397,947	722,114	440,230	764,397	42,283	444,517	768,684	46,570
SLD	7,345	8,125	8,205	167	179	164	1,740,000	1,204,580	2,944,580	1,332,570	3,072,570	127,990	1,345,547	3,085,547	140,967
Totals				250	263	249	2,575,833	2,315,603	4,891,436	2,561,642	5,137,476	246,039	2,586,589	5,162,422	270,986
Burton & Brunel															
Brunel - SEMH	14,470	15,801	15,936	56	56	47	560,000	680,090	1,240,090	742,644	1,302,644	62,554	748,986	1,308,986	68,896
Burton - AP	10,573	11,545	11,644	50	55	60	529,167	634,380	1,163,547	692,729	1,221,896	58,349	698,645	1,227,812	64,265
Totals				106	111	107	1,089,167	1,314,470	2,403,637	1,435,373	2,524,540	120,903	1,447,631	2,536,798	133,161
Special School Totals				608	636	604	6,243,333	4,611,819	10,855,152	5,157,833	11,401,166	546,014	5,213,194	11,456,528	601,375
		Option 3	Option 3	Option 4	Option 4		Option 3	3.09% - Provisional % the School Block has increased by, after 0.5% virement from Schools Block to HNB (if agreed by Forum). Plus additional 1.94% which is the difference between increases in Primary & Secondary and Special Schools between 18/19 & 20/21.							
	20/21	5.03%	Pupil top-up	5.54%	Pupil top-up		Option 4	3.6% - Provisional % the School Block has increased by, before 0.5% virement from Schools Block to HNB (if agreed by Forum). Plus additional 1.94% which is the difference between increases in Primary & Secondary and Special Schools between 18/19 & 20/21.							
	Allocation	Increase	increase	Increase	increase										
	£	£	%	£	%										
Combe Pafford	3,560,079	179,072	18.24	197,228	20.09										
Mayfield & Chestnut	4,891,436	246,039	10.63	270,986	11.70										
Burton & Brunel	2,403,637	120,903	9.20	133,161	10.13										
Totals	10,855,152	546,014		601,375											
% of £1.610m provisional growth		33.91%		37.35%											